eDoc Quick Start Guide for Supervisors

This is a Quick Start Guide to assist you with accessing, navigation and functionality. Information about eDoc sessions for Supervisors and how to find more detailed guides and videos, is listed at the foot of this document.

Access eDoc via the Quick Links section on LJMU's Staff webpage or via

https://www.ljmu.ac.uk/the-doctoral-academy click on My Postgraduate Researchers to access a list of the PGRs you supervise. Tasks you need to access are flagged, you will also receive an email alert.



Click on a PGR's name to access their record.

	5	Imperso	mating Elvin L	awson Finish			eDo
Quick search	Search	Browse Recei	nt TESTING	1		Tasks 🚺 Elv	vin Lawson & Help
	Experience	e: Dr Elvin La	wson				
lome						,	2019 - 2020
UML	Supervision e	xperience					
rts, Professional and	3 Total	1	Withdrawn			2 Active	
usiness and Law	Postgraduate Researcher	Туре	Role	Mode	Start	End	Status
ducation, Health and ommunity	Ms Elyse Bell	PhD	Supervisor	Full Time	2018	2022	Active
ngineering and echnology	Mrs Tabby Matthews	PhD	Supervisor	Part Time	2018	2025	Active
tience	Delores Morris	PhD by Publishe	Supervisor	Full Time	2016	2019	Withdrawn
ommittees	Make changes to	supervision experie	nce				
	Examination e	experience					
EF Units of assessment	Postgraduate Re	searcher Type		Role	Faculty		Examination date
alendar	Make changes to	examination experie	nce				

Past events

From a PGR's project page, you can access **project history**, **project dates**, arrange **supervision meetings** and **request a change**. Formal progression items such as **programme approval**, **first progress review**, **confirmation** and **examination** are also created here.

Unread		
Title	That a book study a time	Project history
Researcher	Ms Elyse Bell	
Supervisor	Dr Elvin Lawson	Project dates
	Dr Torin Simmons	
	Prof Maya Connolly	Supervision meetings
Current status	Active	
Current stage	Registered	Programme approval
Mode	Full Time	
Registered degree	PhD	First progress review
Faculty	Science	
		Confirmation of registration

	Date completed	Deadline	Reminder sent	Annual progress review
Project start	25 Aug 2018			· · · · · · · · · · · · · · · · · · ·
Project end		25 Aug 2022		Examinations

Ethics

Request a change

Recording Short Term Absence

RESEARCHER DEVELOPMENT

Training Needs Analysis

Training Plan

Training Record

Project dates are automatically calculated when a PGR first enrols, but are updated if any changes are approved e.g. **Change in mode of study**, **Leave of absence** or **Extension of thesis pending**.

Social Studies	impersonating Elyse Bell Finish	ate completed	Deadline	Reminder sent
Education. Health and	Project start	25 Aug 2018		
Community	Unsatisfactory Academic Progress, submission			
Engineering and	Training plan workflow, submission			
Technology	Unsatisfactory Academic Progress, completion			
Science	Training plan workflow, completion			
Committees	Programme approval, submission		25 Nov 2018	25 Oct 2018
Upcoming meetings	completion			
	First progress review, submission		25 Feb 2019	25 Jan 2019
REF Units of	completion			
Assessment	Confirmation of registration, submission		25 Nov 2019	25 Jun 2019
	resubmission			
Calendar Past events	viva			
Posteventa	completion			
Guides	Annual progress review, submission		25 Jul 2019	25 Jun 2019
	completion			
	Examination, appoint examiners			
	outcome			
	award			
	submission planning		25 Dec 2021	25 Nov 2021
	notification of intention to submit		25 Jan 2022	
	thesis submission		25 Apr 2022	25 Dec 2021
	viva			
	amended thesis submission			
	Project end		25 Aug 2022	

Using **Request a change,** a PGR can initiate an application for Short term absence, Extenuating circumstances, Change in mode of study, Change of programme, Leave of absence, Return to Study, Change in Thesis Title, Withdrawal and Extensions. Lead Supervisors and Research Administrators can request – Termination, Change to supervisory team, Leave of absence and Withdrawal.

Change requests



Extension of Registration

<u>Supervision meetings</u> can be scheduled by PGRs or Supervisors. You can also access records of previous meetings.

< Back	Project su	pervision	: That a book study	a time
Home	That a b	ook study a ti	me	
LJMU	Ti Ms Elys	e Bell		
Arts, Professional and Social Studies				
Business and Law	These mee	tings are being	planned or written up:	
Education, Health and Community	Supervi	sion meeting		
Engineering and				
Technology	New supervision	on meeting		
Science				
			Search meetings	
Committees	-			Download as PDF
Upcoming meetings	2018 20	019 - 2020		
REF Units of Assessment	23 Dec 2019	Dr Torin Sim Where face of by art on and	nons, Dr Elvin Lawson, Prof Maya of a of where family a power. And k I a. Thing company and kid life are	Connolly Id a name city by night by a company
Cəlendər	21 Nov 2019	Dr Elvin Law Of point by h student life o	son, Dr Torin Simmons, Prof Maya ead kid hour way water water on a n where of on room.	Connolly nd of. Of a thing and and
Past events	27 Oct 2019	Prof Maya Co That of that of	onnolly, Dr Elvin Lawson community day on of level program	where work aroup the

Edit Supervision notes: Supervision meeting

Participants *

Ms Elyse Bell

Dr Elvin Lawson

Dr Torin Simmons

Prof Maya Connolly

Date, time and location

Meeting date

Meeting time

HH:MM (if known)

Location

Meeting format

In person

O Telephone

⊖ Email

○ Video conference

O The meeting did not take place

Meeting notes and files

Discussion notes (researcher)

After the supervision meeting, the PGR should input the agreed action points, then submit the record for review by the Supervisor. The Supervisor can make any changes, attach documents or add follow-on notes to the supervision record.

Meeting		
Title	Supervision meeting - 10 Mar 2021 - Ms Elyse Bell	STATUS
Date	10 Mar 2021	Meeting notes gathered, waiting for Ms Elyse Bell to submit for
Project	That a book study a time	approval.
Researcher	Ms Elyse Bell	Edit meeting notes
Participant	Ms Elyse Bell	Submit notes
	Dr Elvin Lawson	
	Dr Torin Simmons	Supervision notes
Academic year	2020 - 2021	
		Meeting did not take place
Meeting		
Participants		Download printable PDF
Ms Elyse Bell		
Dr Elvin Lawson		
Dr Torin Simmons		
Data Record		 Meeting has taken place
Date, time and lo	ocation	✓ Action points
Meeting date		
10 Mar 2021		
Meeting time		
15:30		
Location		
Zoom		
Meeting format		
Video conference		
Meeting notes a	nd files	
Discussion notes (res	earcher)	
Chapter amendments of	ompleted, as per meeting on 1st March.	
Supervisor discussion	n notes	
Agreed action points	(to be completed after the meeting)	
Any Research Develop data collection?	ment Programme sessions of interest, with view to next round of	
Accompanying files (optional)	

Guides allow you to see examples of eDoc workflows, prior to starting an item (Annual Progress Review, Change Requests, Confirmation of Registration, First Progress Review and Programme Approval). This will allow you to plan your report forms, and see other items completed within a workflow.

Details of all Researcher Development Programme workshops open to PGRs can be found via the **Calendar**.



Confirmation of Registration

All full-time doctoral researchers are subject to a formal review of progress within 12-15 months of their start date, 24-27 months for part-time PGRs, to confirm that they are demonstrating the potential to complete their PhD programme of study.

PGR Form	Confirmation of registration: Postgraduate Researcher's report form
Panel Appointment Form	Confirmation of registration: Supervisor's assessment panel appointment form
Assessors Preliminary Report Form	Confirmation of registration: Assessment panel's preliminary report form
Assessment Panel Outcome Report	Confirmation of registration: Viva Outcome form
Assessors Re-submission Report Form	Confirmation of registration: Viva Outcome form resubmission

First Progress Review

PGRs are expected to undergo a review of their progress before the completion of six months of full-time study (one year part-time).

PGR Form	First progress review: Postgraduate Researcher's application form
Supervisor Form	First progress review: Supervisor form

You can find further **Guides** to various eDoc processes on **The Doctoral Academy's website** <u>Online</u> <u>guides | Liverpool John Moores University (ljmu.ac.uk)</u>

- eDoc Quick Start Guides for PGRs
- eDoc Quick Start Guides for Supervisors
- eDoc How to Record Supervisory Logs (10 min video demonstration)
- eDoc How to Update your Thesis Title (10 min video demonstration)
- eDoc Creating a new examination record
- eDoc Submission Planning
- eDoc Intention to Submit
- eDoc Thesis submission for examination
- eDoc Nomination of examiners

eDoc for Supervisors sessions are delivered regularly, booking information can be found: Supervisor Support | Liverpool John Moores University (Ijmu.ac.uk)

We offer drop in and scheduled 1-2-1 sessions, details will be publicised on the eDoc landing page, Twitter @LIMU_PGRs and PGRs Together Newsletter.

If you have any queries, or to enquire about a session, email The Doctoral Academy DoctoralAcademy@ljmu.ac.uk